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Scott M. Theobald (AZ Bar No. 012383) 1 2012 SEP 20 P 4: 14 Mark A. Nickel (AZ Bar No. 024993) THEOBALD LAW, PLC 2 3219 East Camelback Road, #350 LUAP COMMISSION 3 Phoenix, Arizona 85018 MOKET CONTROL Telephone: (602) 852-5555 Facsimile: (480) 287-9120 4 Arizona Corporation Commission Email: smt@theobaldlaw.net DOCKETED Email: man@theobaldlaw.net 5 SEP 2 0 2012 Darin H. Mangum (pro hac vice) 6 Law Offices Of Darin H. Mangum, PLLC 7 Vintage II Building, Suite 210 DOCKETED BY 4692 North 300 West Provo, Utah 84604 8 Telephone: (801) 787-9072 Facsimile: (801) 802-9101 9 Attorneys for Respondents: Arizona Gold 10 Processing, LLC, an Arizona limited liability company; AZGO, LLC, an Arizona limited 11 liability company; and Charles L. Robertson, an individual 12 13 BEFORE THE ARIZONA CORPORATION COMMISSION 14 In the matter of: 15 16 DOCKET NO. S-20846A-12-0135 ARIZONA GOLD PROCESSING, 17 LLC, an Arizona limited liability company, MOTION TO CONTINUE HEARING 18 AZGO, LLC, an Arizona limited **CURRENTLY SET FOR OCTOBER 9,** 19 liability company, 2012 20 and 21 CHARLES L. ROBERTSON, a married man 22 Respondents. 23 Respondents in the above-captioned matter hereby request a continuance of the 24

Hearing that was set in this matter for October 9, 2012. It is essential to Respondents'

defense that Patrick Hayes, PhD attend the Hearing and be permitted to testify in

Respondents' behalf. Respondents have just learned of an urgent matter that requires Dr. Hayes to be in the People's Republic of China during most of the month of October 2012, including the date(s) for which the Hearing in this matter had been set. *See* the attached letter from Patrick Hayes, PhD, dated September 12, 2012.

Dr. Patrick Hayes is the sole expert with regard to the gold and silver processing equipment that has been purchased and is currently being operated by Arizona Gold Processing, LLC. In addition to possessing exclusive technical knowledge and expertise concerning the subject processes and equipment, Dr. Hayes is Chief Executive Officer of WTF Asia International Ltd., which manufactured the subject equipment. In his role as CEO of the equipment manufacturer, Dr. Hayes has proprietary knowledge regarding the economics of the precious metals extraction and refining business--knowledge that Respondents cannot obtain from any other person, which is essential to Respondents' response to the allegations made by the Securities Division.

Arizona Gold Processing LLC was formed to provide efficient and cost effective ore processing services for local gold and silver placer mines. To accomplish this, the Company intended to acquire, and (using the proceeds from its recent private securities offering) recently has acquired, equipment and machinery that utilizes the latest advances in gold and silver ore processing technologies--using a process called "electrostatic separation."

The electrostatic separation process allows gold and silver to be extracted at microscopic levels and is described in a more detailed manner--in Arizona Gold Processing's original private placement memorandum--as follows:

Electrostatic separators use the charging and de-charging of particles for the selective separation of conductive and non-conductive materials. Separation occurs when the different product components of the product feed lose their charge at different speeds. The ore mixture to be separated is fed onto

a rotating drum with vibratory feeder and is then electrostatically charged using high voltages. As a result of this charging, the particles "stick" to the drum's surface due to electrostatic effects. With the rotation of the separation drum the particles are then taken out of the electrostatic field and are discharged. Metallic particles, such as gold and other precious metals, lose their charge very quickly and fall off the separation drum. The resulting "super concentrated" dried ore can then be delivered to a refinery to be efficiently refined into gold and silver bullion.

The Securities Division claims that the electrostatic separation process is not technically possible, *see* Temporary Order to Cease and Desist and Notice of Opportunity for Hearing, and the Division intends to call witnesses to try to support its attack on the technical capabilities of Respondents' claims. *See* Securities Divisions' Preliminary List of Witnesses, August 31, 2012. Indeed, the Securities Division itself has notified Respondents that it intends to call Dr. Hayes to testify at the Hearing.

It is anticipated that Dr. Hayes will testify that the science behind his company's electrostatic separation equipment is sound and that operation of the equipment is economically feasible; and therefore, that representations made by any or all of Respondents with regard the Arizona Gold Processing, LLC's business were <u>not</u> fraudulent.

It is crystal clear that Dr. Hayes' presence and testimony at the Hearing is not only highly relevant, it is necessary and crucial to any determination of whether Respondents violated applicable securities laws. Therefore, Respondents respectfully request that the October 9, 2012 Hearing be reset and continued until after Dr. Hayes has returned from China.

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RESPECTFULLY SUBMITTED this 20th day of September, 2012. 1 2 THEOBALD LAW, PLC 3 4 5 Mark A. Nickel Attorneys for Respondents and on behalf of Darin H. Mangum 6 7 8 ORIGINAL and thirteen (13) copies of the foregoing filed this 20th day of September, 2012 with: 9 10 Arizona Corporation Commission **Docket Control** 11 1200 West Washington Street 12 Phoenix, Arizona 85007 13 COPY of the foregoing emailed this 20th day of September, 2012 to: 14 15 Wendy L. Coy, Esq. Arizona Corporation Commission 16 Securities Division 17 1300 West Washington Street, 3rd Floor Phoenix, Arizona 85007 18 COPY of the foregoing delivered this 20th day of September, 2012 to: 19 20 Marc E. Stern 21 Administrative Law Judge 22 23 24

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September 12, 2012

TO WHOM IT MAY CONCERN:

I will be returning to China on the 24th of September to take care of renewing my Resident Permit and Work Permit. This will require one week for each to be accomplished but the week of October 1st will start the Chinese National Holiday which last 7 days. This means that I will have to wait till after this holiday in order to get my Resident Permit. The process for the Resident Permit is intensive and may delay my return up to 20 days. My plans are to be back by the 21st of October if all goes well.

Regards,

Dr. Patrick Hayes (PND.

CEO

